

Quarterly Report 2016

January 1 – March 31



Key Figures

in € million

	3M / 2016	3M / 2015	Change
Business development			
Order entry	30.1	28.5	5.6%
Order backlog as of March 31	118.8	78.8	50.8%
Total sales	27.6	26.9	2.6%
Sales margin	-9.1%	-9.3%	0.2%-points
Gross profit	8.9	8.8	1.1%
Gross margin	32.2%	32.7%	-0.5%-points
Cost of sales	18.7	18.1	3.3%
R&D costs	3.3	3.2	3.1%
EBITDA	-1.0	-1.1	-
EBITDA margin	-3.6%	-4.1%	0.5%-points
EBIT	-2.0	-2.2	-
EBIT margin	-7.2%	-8.2%	0.9%-points
Earnings after tax	-2.5	-2.5	0.0%
Earnings per share, basic (in €)	-0.13	-0.13	0.0%
Balance sheet and cash flow			
Equity	115.2	117.4	-1.9%
Equity ratio	63.6%	69.4%	-5.7%-points
Return on equity	-2.2%	-2.1%	-0.1%-points
Balance sheet total	181.0	169.2	7.0%
Net cash	26.9	31.6	-14.9%
Free cash flow ¹	-12.9	-5.5	-
Further key figures			
Investments	0.5	0.8	-37.5%
Investment ratio	1.8%	3.0%	-1.2%-points
Depreciation	1.0	1.0	0.0%
Employees as of March 31	708	678	4.4%

¹ Before consideration of purchase or sale of securities



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Foreword of the Management Board

Dear Shareholders,

After a strong fourth quarter of 2015, with record order entry of EUR 79.7 million, our business activity reduced somewhat at the beginning of 2016, as expected. Certain orders that we had expected in the first quarter of 2016 were pulled in and recognized in the fourth quarter of 2015. In addition, the first quarter is seasonally moderate with respect to order entry and sales. Accordingly, order entry of EUR 30.1 million in the first quarter of 2016 was slightly higher than the prior year and in the range of our targets. In the previous year, orders of EUR 28.5 million were recorded.

After a moderate 2015, the market forecasts for the semiconductor industry are turning out to be flat in the current fiscal year. In October 2015, the Gartner analysts still expected growth of approximately 1.2 percent in the semiconductor sector to US dollar 344.1 billion in 2016. In their estimates from April 2016, industry experts from International Business Strategies (IBS) now assume an industry-wide decline of 2.1 percent to a market volume of US dollar 330.6 billion. Overall, however, a revival in the semiconductor market is expected in the second half of 2016. The semiconductor equipment market will grow slightly by approximately 1.4 percent in the 2016 fiscal year, according to estimates of the SEMI industry association. Despite the moderate business environment, SUSS MicroTec expects a significant increase in sales and earnings in the current fiscal year. Order entry in the current fiscal year has been developing according to plan so far, as customers are ramping capacity acquired in the second half of 2015. We generally expect a moderate first half of 2016 with a pick-up of business activity in the second half of the year, driven by capacity need for Advanced Packaging, MEMS, and RF device manufacturing, in line with the market expectations.

Garching, Germany, May 2016



Dr. Per-Ove Hansson
Chief Executive Officer



Michael Knopp
Chief Financial Officer



Walter Braun
Chief Operating Officer

The Quarter in figures

Order entry in the first three months of the current fiscal year was EUR 30.1 million, approximately 5.6 percent above the level of the previous year's quarter. The SUSS MicroTec Group generated sales of EUR 27.6 million, slightly above the level of the previous year's quarter of EUR 26.9 million. The order backlog as of March 31, 2016, thus amounted to EUR 118.8 million (previous year: EUR 78.8 million). Earnings before interest and taxes (EBIT) of EUR -2.0 million were slightly above the EUR -2.2 million of the previous year's quarter. The basic earnings per share (EPS) were unchanged at EUR -0.13 (previous year: EUR -0.13). Free cash flow for the quarter before consideration of securities sales/purchases amounted to EUR -12.9 million (previous year's quarter: EUR -5.5 million). The main reason for the lower Free Cash Flow is the increase of the inventory level due to the high order backlog following a record order intake in Q4 2015. The net cash position amounted to EUR 26.9 million (March 31, 2015: EUR 31.6 million).

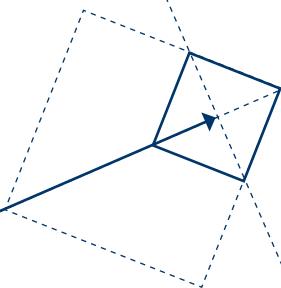
Outlook

Based on order backlog as of the end of the first quarter of 2016 and expected order entry development for the second quarter of 2016, the Management Board expects sales of approximately EUR 170 to 180 million as well as EBIT between EUR 9 million and EUR 13 million in the 2016 fiscal year.

For the second quarter of 2016, we expect order entry of EUR 30 to 40 million.



From left to right: Michael Knopp, Chief Financial Officer; Dr. Per-Ove Hansson, Chief Executive Officer; Walter Braun, Chief Operating Officer



Investor Relations

With the publication of their spring 2016 forecast, leading German economic research institutes have lowered their economic forecasts for Germany. Although the German economy remains in a moderate upturn, the world economy has significantly cooled down as of the end of 2015 and the beginning of 2016. Poor economic news from China has led to substantial share price decreases and an increased risk awareness in the stock markets in January and February 2016. Since mid-February, the stock markets have calmed down again, but the underlying risks remain.

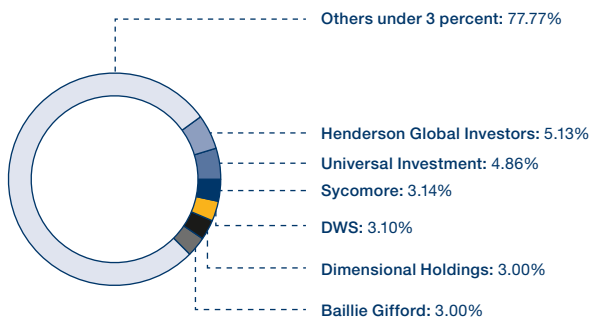
The DAX completed the 2015 fiscal year at a closing price of 10,743.01 points. The index ended the first quarter of 2015 at a level of 9,965.51 points. During the quarter, the leading index of the Deutsche Börse AG periodically fell short of the 9,000 point threshold.

The SUSS MicroTec Share

After a successful year for shares in 2015, the SUSS MicroTec share continued to perform well in the first quarter of 2016 and was able to increase from a closing price of EUR 7.79 at the beginning of the year by 14.8 percent to EUR 8.94 as of March 31, 2016. By contrast, the TecDAX declined in the first quarter of 2016 by 168 points (9.4 percent) from the beginning of 2016. The average daily trading volume of SUSS MicroTec shares on the German Xetra and Frankfurt stock exchanges in the first quarter of 2016 amounted to approximately 171 thousand (Q1 2015: average daily trading volume of approximately 146 thousand shares).

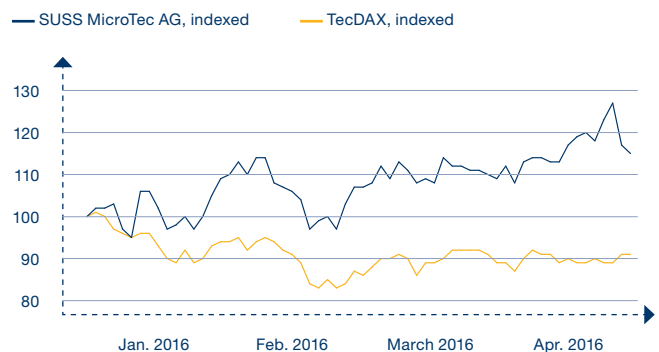
Since March 21, 2016, SUSS MicroTec shares are listed again in the TecDAX, the German Technology Index. For our investor relations activities this means an increased perception mainly by foreign investors.

Ownership structure as of March 31, 2016

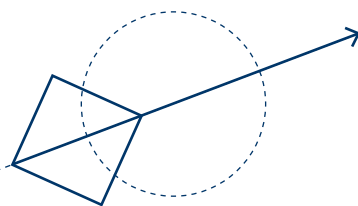


SUSS MicroTec Share Performance in 2016

SUSS MicroTec share price on January 4, 2016: € 7.79



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Business Performance Q1 2016

Overview

In the first quarter of the 2016 fiscal year, the Company generated order entry of € 30.1 million. As a result, order volume was approximately 5.6% above the comparable level in the previous year's quarter, but within the Company's own expectations. Sales in the first quarter reached a level of € 27.6 million after € 26.9 million in the previous year. The order backlog as of March 31, 2016 amounted to € 118.8 million (March 31, 2015: € 78.8 million).

Earnings before interest and taxes (EBIT) of € -2.0 million were slightly above the € -2.2 million of the previous year's quarter. Earnings after taxes (EAT) amounted to € -2.5 million, and also

came to € -2.5 million in the previous year. The basic earnings per share (EPS) were unchanged at € -0.13 (previous year: € -0.13).

Free cash flow for the quarter before consideration of securities sales/purchases amounted to € -12.9 million (previous year's quarter: € -5.5 million). The main reason for the lower Free Cash Flow is the increase of the inventory level due to the high order backlog following a record order intake in Q4 2015. The net cash position amounted to € 26.9 million (March 31, 2015: € 31.6 million).

Orders Position and Sales by Region

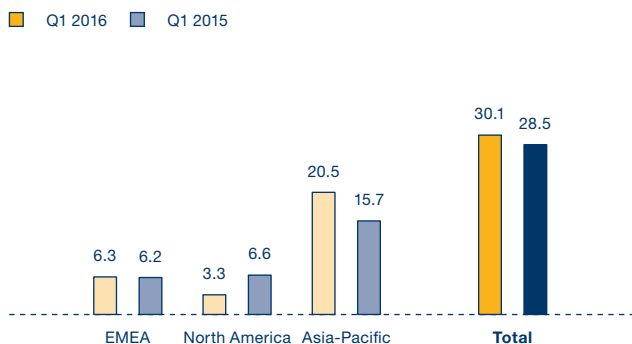
Starting in the first quarter of 2016, SUSS MicroTec will no longer report the region of Japan separately due to its diminishing significance relative to other regions. Instead, its order entry and sales will be published under the Asia-Pacific region.

The Asia-Pacific region (including Japan) was able to increase its order entry significantly in comparison to the first quarter of 2015 and recorded orders of € 20.5 million after € 15.7 million in the previous year. The EMEA region reported stable order entry

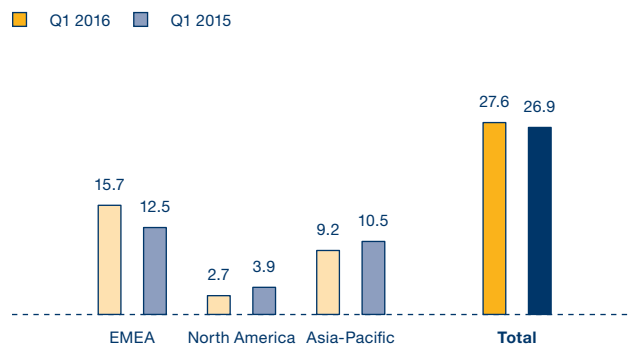
of € 6.3 million (previous year: € 6.2 million). Only the region of North America recorded lower order entry of € 3.3 million after € 6.6 million in the previous year's quarter.

Regional sales were lower in the Asia-Pacific and North American regions in the first quarter of 2016, by -12.7% and -31.0% over the previous year, respectively. Only the EMEA region was able to increase its sales by 25.6% from the previous year.

Order Entry by Region in € million



Sales by Region in € million



Business Development in the Individual Divisions

Lithography

The Lithography division comprises the development, manufacture, and sale of the Mask Aligner, Developer, and Coater product lines as well as UV projection lithography devices and laser-based micro-patterning systems. These product lines are developed and produced in Germany at the sites in Garching near Munich and Sternenfels as well as in the USA in Corona.

The Lithography division recorded a slight decrease in order entry and a small increase in sales in the first three months of the 2016 fiscal year. Order entry decreased from € 22.7 million in the first quarter of 2015 to € 22.2 million in the first quarter of 2016. Sales developed positively, rising from € 17.4 million to € 22.2 million. The division earnings increased accordingly from € -1.0 million to € 0.7 million.

Lithography Division Overview

in € million	Q1 2016	Q1 2015
Order entry	22.2	22.7
Division sales	22.2	17.4
Division earnings	0.7	-1.0
Net assets	59.4	53.7

Substrate Bonder

The Substrate Bonder division comprises the development, production, and sale of the Substrate (Wafer) Bonder product line and is located at our site in Sternenfels (Germany).

In the first quarter of the new fiscal year, the Substrate Bonder division recorded a slight increase in order entry of € 0.7 million to € 1.0 million. By contrast, sales of € 1.6 million declined in the first quarter of 2016 from € 2.1 million in the previous year's quarter. Division earnings remained unchanged from the previous year at € -1.1 million.

Substrate Bonder Division Overview

in € million	Q1 2016	Q1 2015
Order entry	1.0	0.7
Division sales	1.6	2.1
Division earnings	-1.1	-1.1
Net assets	7.2	7.7

Photomask Equipment

The Photomask Equipment division, which is located at the Sternenfels site, comprises the development, manufacture, and sale of specialized tools for the cleaning and processing of photomasks for the semiconductor industry. Among the markets targeted by the Photomask Equipment division is the semiconductor industry, where SUSS MicroTec is active on the front-end.

In the first quarter of 2016, the Photomask Equipment division recorded order entry of € 4.1 million (Q1 2015: € 3.5 million) and lower division sales of € 1.7 million (Q1 2015: € 5.4 million). Division earnings declined to € -0.7 million in the first quarter of 2016 (Q1 2015: € 0.3 million).

Photomask Equipment Division Overview

in € million	Q1 2016	Q1 2015
Order entry	4.1	3.5
Division sales	1.7	5.4
Division earnings	-0.7	0.3
Net assets	4.6	5.9

Others

The Others division comprises Micro-optics activities at the Hauterive, Switzerland, location and costs for central Group functions that generally cannot be attributed to the main divisions.

Order entry of € 2.8 million increased significantly from the previous year's quarter. Sales increased slightly to € 2.1 million (Q1 2015: € 2.0 million). Division earnings of € -0.8 million were below the level of the first quarter of 2015 of € -0.3 million.

Others Division Overview

in € million	Q1 2016	Q1 2015
Order entry	2.8	1.6
Division sales	2.1	2.0
Division earnings	-0.8	-0.3
Net assets	20.3	20.6

Financial Report

of SUSS MicroTec AG

Consolidated Statement of Income (IFRS)

in € thousand	01/01/2016–03/31/2016	01/01/2015–03/31/2015
Sales	27,612	26,947
Cost of sales	-18,743	-18,148
Gross profit	8,869	8,799
Selling costs	-4,477	-4,021
Research and development costs	-3,298	-3,173
Administration costs	-3,442	-3,394
Other operating income	1,127	1,556
Other operating expenses	-739	-1,938
Analysis of net income from operations (EBIT):		
EBITDA (Earnings before interest and taxes, depreciation and amortization)	-975	-1,142
Depreciation and amortization of tangible assets, intangible assets and financial assets	-985	-1,029
Net income from operations (EBIT)	-1,960	-2,171
Financial income	34	117
Financial expenses	-528	-175
Financial result	-494	-58
Profit / loss before taxes	-2,454	-2,229
Income taxes	-52	-278
Net profit / loss	-2,506	-2,507
thereof equity holders of SUSS MicroTec AG	-2,506	-2,507
thereof non-controlling interests	0	0
Earnings per share (basic)		
Earnings per share in €	-0.13	-0.13
Earnings per share (diluted)		
Earnings per share in €	-0.13	-0.13

Statement of Comprehensive Income (IFRS)

in € thousand	01/01/2016–03/31/2016	01/01/2015–03/31/2015
Net profit / loss	-2,506	-2,507
Items that will not be reclassified to profit and loss		
Remeasurements on defined benefit pension plans	0	0
Deferred taxes	0	0
Other comprehensive income after tax for items that will not be reclassified to profit and loss	0	0
Items that will be reclassified to profit and loss in later periods		
Fair value fluctuations of available-for-sale securities	0	-8
Foreign currency adjustment	-1,343	3,798
Cash flow hedges	410	6
Deferred taxes	-115	0
Other comprehensive income after tax for items that will be reclassified to profit and loss in later periods	-1,048	3,796
Total income and expenses recognized in equity	-1,048	3,796
Total income and expenses reported in the reporting period	-3,554	1,289
thereof equity holders of SUSS MicroTec AG	-3,554	1,289
thereof non-controlling interests	0	0

Consolidated Balance Sheet (IFRS)

Assets in € thousand	03/31/2016	12/31/2015
Noncurrent assets	42,682	43,402
Intangible assets	3,909	4,266
Goodwill	15,679	15,772
Tangible assets	19,980	20,263
Tax refund claims	37	37
Other assets	599	611
Deferred tax assets	2,478	2,453
Current assets	138,355	133,804
Inventories	87,161	68,719
Trade receivables	11,111	13,093
Other financial assets	268	221
Securities	11,974	0
Tax refund claims	539	414
Cash and cash equivalents	23,822	49,085
Other assets	3,480	2,272
Total assets	181,037	177,206

<i>Liabilities & Shareholders' Equity</i> in € thousand	03/31/2016	12/31/2015
Equity	115,186	118,740
Total equity attributable to shareholders of SUSS MicroTec AG	115,186	118,740
Subscribed capital	19,116	19,116
Reserves	96,303	98,809
Accumulated other comprehensive income	-233	815
Noncurrent liabilities	9,445	13,108
Pension plans and similar commitments	5,188	5,144
Provisions	7	11
Financial debt	4,250	7,920
Other financial liabilities	0	33
Current liabilities	56,406	45,358
Provisions	2,153	2,362
Tax liabilities	2,761	3,327
Financial debt	4,606	1,186
Other financial liabilities	5,123	6,545
Trade payables	7,273	8,472
Other liabilities	34,490	23,466
Total liabilities and shareholders' equity	181,037	177,206

Consolidated Statement of Cash Flows (IFRS)

in € thousand	01/01/2016–03/31/2016	01/01/2015–03/31/2015
Net profit/loss (after taxes)	-2,506	-2,507
Amortization of intangible assets	311	337
Depreciation of tangible assets	673	692
Change of reserves on inventories	-266	2,125
Change of reserves for bad debts	127	23
Other non-cash effective income and expenses	259	889
Change in inventories	-19,006	-8,890
Change in trade receivables	1,580	4,517
Change in other assets	-1,243	-1,372
Change in pension provisions	44	286
Change in trade payables	-1,043	2,081
Change in down payments received	11,344	-1,499
Change in other liabilities and other provisions	-1,940	-1,797
Change of tax assets and tax liabilities	-716	377
Cash flow from operating activities	-12,382	-4,738

in € thousand	01/01/2016–03/31/2016	01/01/2015–03/31/2015
Disbursements for tangible assets	-490	-453
Disbursements for intangible assets	-26	-298
Purchases of current securities	-11,974	-33,529
Cash flow from investing activities	-12,490	-34,280
Repayment of bank loans	-250	-250
Change in current bank liabilities	0	4
Cash flow from financing activities	-250	-246
Adjustments to funds caused by exchange rate fluctuations	-141	-919
Change in cash and cash equivalents	-25,263	-40,183
Funds at the beginning of the year	49,085	47,309
Funds at the end of the period	23,822	7,126
Cash flow from operating activities includes:		
Interest paid during the period	88	98
Interest received during the period	15	31
Tax paid during the period	828	144
Tax refunds during the period	1	274

Consolidated Statement of Shareholders' Equity (IFRS)

in € thousand	<i>Subscribed capital</i>	<i>Additional paid-in capital</i>	<i>Earnings reserve</i>	<i>Retained earnings</i>
<hr/>				
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As of January 1, 2015	19,116	97,614	433	537
Net income/loss				-2,507
Total income and expenses recognized in equity				
Total comprehensive income/loss				-2,507
As of March 31, 2015	19,116	97,614	433	-1,970
As of January 1, 2016	19,116	97,614	433	762
Net income/loss				-2,506
Total income and expenses recognized in equity				
Total comprehensive income/loss				-2,506
As of March 31, 2016	19,116	97,614	433	-1,744

<i>Accumulated other comprehensive income</i>						<i>Total equity attributable to shareholders of SUSS MicroTec AG</i>	<i>Non-controlling interests</i>	<i>Equity</i>
Items that will not be reclassified to profit and loss		Items that will be reclassified to profit and loss in later periods						
Remeasurements on defined benefit pension plans	Deferred taxes	Foreign currency adjustment	Cash flow hedges	Fair value fluctuations of available-for-sale securities	Deferred taxes			
-2,313	532	493	-486	11	133	116,070	0	116,070
						-2,507		-2,507
0	0	3,798	6	-8	0	3,796		3,796
0	0	3,798	6	-8	0	1,289	0	1,289
-2,313	532	4,291	-480	3	133	117,359	0	117,359
-2,845	697	3,258	-410	0	115	118,740	0	118,740
						-2,506		-2,506
0	0	-1,343	410	0	-115	-1,048		-1,048
0	0	-1,343	410	0	-115	-3,554	0	-3,554
-2,845	697	1,915	0	0	0	115,186	0	115,186

Segment Reporting (IFRS)

The Segment Reporting is part of the notes to the consolidated financial statements.

Segment Information by Business Segment

in € thousand	Lithography		Substrate Bonder	
	3M / 2016	3M / 2015	3M / 2016	3M / 2015
External Sales	22,210	17,436	1,570	2,149
Internal Sales	0	0	0	0
Total sales	22,210	17,436	1,570	2,149
Result per segment (EBIT)	656	-1,044	-1,120	-1,079
Income before taxes	646	-1,050	-1,121	-1,079
Significant non-cash items	371	-1,294	-140	-270
Segment assets	95,699	73,721	10,242	10,498
thereof goodwill	15,679	15,802	0	0
Unallocated assets				
Total assets				
Segment liabilities	-36,349	-20,048	-3,000	-2,833
Unallocated liabilities				
Total liabilities				
Depreciation and amortization	407	482	66	71
thereof scheduled	407	482	66	71
thereof impairment loss	0	0	0	0
Capital expenditure	345	248	35	30
Workforce on March 31	457	428	87	96

Segment Information by Region

in € thousand	Sales		Capital expenditure		Assets (without goodwill)	
	3M / 2016	3M / 2015	3M / 2016	3M / 2015	3M / 2016	3M / 2015
EMEA	15,699	12,495	335	670	90,655	78,454
North America	2,665	3,864	164	67	26,435	20,369
Asia and Pacific	9,248	10,588	18	14	5,390	5,349
Consolidation effects	0	0	0	0	-320	-549
Total	27,612	26,947	517	751	122,160	103,623

<i>Photomask Equipment</i>		<i>Others</i>		<i>Consolidation effects</i>		<i>Total</i>	
<i>3M / 2016</i>	<i>3M / 2015</i>	<i>3M / 2016</i>	<i>3M / 2015</i>	<i>3M / 2016</i>	<i>3M / 2015</i>	<i>3M / 2016</i>	<i>3M / 2015</i>
1,742	5,395	2,090	1,967	-	-	27,612	26,947
0	0	1,616	1,230	-1,616	-1,230	0	0
1,742	5,395	3,706	3,197	-1,616	-1,230	27,612	26,947
-725	274	-771	-322	-	-	-1,960	-2,171
-725	273	-1,254	-373	-	-	-2,454	-2,229
49	-26	-170	-100	-	-	110	-1,690
9,798	12,930	22,100	22,276	-	-	137,839	119,425
0	0	0	0	-	-	15,679	15,802
						43,198	49,798
						181,037	169,223
-5,185	-7,049	-1,753	-1,658	-	-	-46,287	-31,588
						-19,564	-20,276
						-65,851	-51,864
38	46	474	430	-	-	985	1,029
38	46	474	430	-	-	985	1,029
0	0	0	0	-	-	0	0
14	9	123	464	-	-	517	751
103	100	61	54	-	-	708	678

Selected Explanatory Notes to the Interim Report

of SUSS MicroTec AG as of March 31, 2016

(1) General Accounting Policies

The consolidated financial statements of SUSS MicroTec AG as of December 31, 2015, have been prepared in accordance with the International Financial Reporting Standards (IFRS) applied by the International Accounting Standards Board (IASB) as of the closing date. The consolidated interim financial statements as of March 31, 2016, which were prepared on the basis of International Accounting Standards (IAS) 34 "Interim Financial Reporting," do not contain all of the necessary information as required for the preparation of the Annual Report and should be read in conjunction with the consolidated financial statements of SUSS MicroTec AG as of December 31, 2015. In the interim financial statements as of March 31, 2016, the same accounting methods were applied as in the consolidated financial statements for the 2015 fiscal year.

All of the interpretations of the International Financial Reporting Interpretations Committee (IFRIC) in effect as of March 31, 2016 have been applied.

For additional information about specific accounting and measurement methods, please see the consolidated financial statements of SUSS MicroTec AG as of December 31, 2015.

The Group auditor has neither audited nor reviewed the interim financial statements.

(2) Changes in the Scope of Consolidation

The consolidated financial statements include the financial statements of SUSS MicroTec AG and of all material companies over which, independent of the level of its participatory investment, the proprietary company can exercise control (i.e., the control principle).

Compared with the consolidated financial statements as of December 31, 2015, there were no changes to the scope of consolidation.

(3) Mandatory Disclosures

SUSS MicroTec has recalled the bank loan for financing the Sternenfels property in March 2016. The outstanding repayment amount of € 3,600 thousand will be paid by June 30, 2016. The loan agreement carries a variable interest rate secured via an interest rate swap with a matching term. The interest rate swap is subject to market changes, which were represented using hedge accounting under accumulated other comprehensive income up until December 31, 2015. With the recall of the bank loan, the hedging relationship between the loan and the interest rate swap was canceled. Therefore, as of March 31, 2016, the whole negative fair value of the interest rate swap, amounting to € 426 thousand, has been recognized directly in profit or loss under financial expense. Other issues influencing assets, liabilities, shareholders' equity, the result for the period, or cash flows and unusual in terms of their nature, magnitude, or frequency did not arise during the interim reporting period.

(4) Change in Presentation

SUSS MicroTec will no longer report the region of Japan separately due to its diminishing significance relative to other regions. This begins with the first quarter of 2016. Sales generated in Japan, capital expenditure invested there, and assets in Japan will, from now on, be summarized under the Asia-Pacific region.

No further changes in presentation have been made; the presentation of the consolidated financial statements of SUSS MicroTec AG as of March 31, 2016, is analogous to the presentation as of December 31, 2015.

(5) Changes in Estimates

To the extent that estimates were made in the interim reports, the methodology underlying the estimates remained fundamentally the same during the fiscal year and in comparison to the previous fiscal year.

In a departure from the approach used at the end of the fiscal year, income tax expense in each interim reporting period is recorded on the basis of the best estimate of the weighted average annual income tax rate that is expected for the entire fiscal year.

SUSS MicroTec AG currently assumes that the annual income tax rate will deviate from the expected tax rate of approximately 28%. The primary reason for this is that the losses accrued by foreign subsidiaries cannot be capitalized.

Otherwise there are no changes requiring disclosure that would have a material impact on the current interim reporting period.

(6) Bonds and Equity Securities

During the reporting period, no issuances, repurchases, or repayments occurred involving either bonds or other equity securities.

(7) Dividends Paid

During the reporting period, no dividend was distributed nor was such a distribution proposed.

(8) Significant Events After the End of the Interim Reporting Period

No material events occurred after the end of the interim reporting period.

(9) Contingent Liabilities and Receivables

There are no contingent receivables. There were no substantial changes in contingent liabilities since the previous reporting date of December 31, 2015.

(10) Earnings per Share

Basic earnings per share are calculated by dividing the net profit or loss for the period (net of minority interests) by the average number of shares.

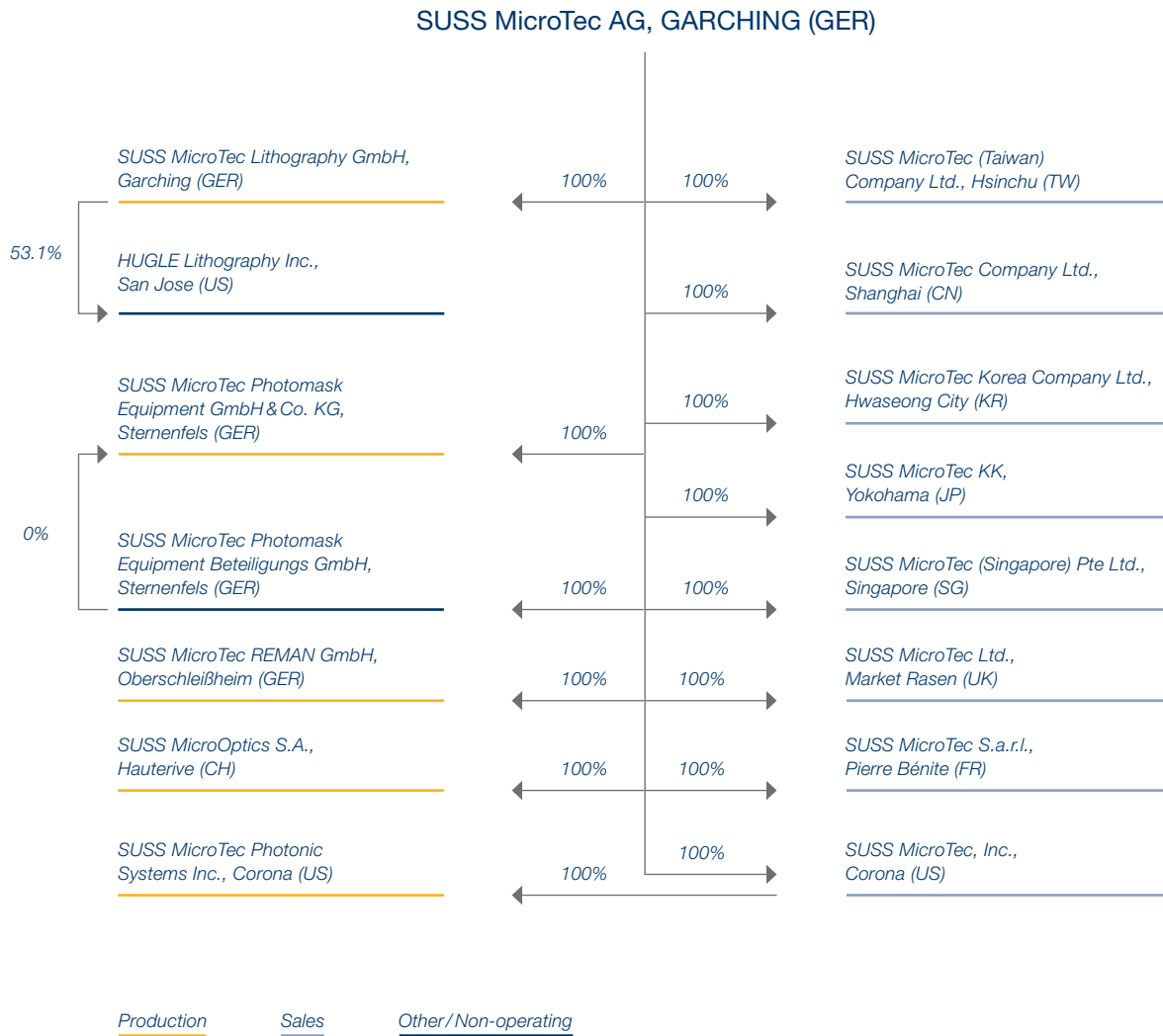
In order to calculate diluted earnings per share, the profit or loss for the period attributable to shareholders (net of minority interests) and the weighted average of outstanding shares are adjusted for the impact of all potential dilutive shares.

The following table shows the calculation of the basic and diluted earnings per share:

in € thousand	3M / 2016	3M / 2015
Profit / Loss, which accrues to shareholders of SUSS MicroTec AG	-2,506	-2,507
Weighted average number of outstanding shares	19,115,538	19,115,538
Effect of the (potential) exercise of stock options (number of options)	0	0
Adjusted weighted average number of outstanding shares	19,115,538	19,115,538
Earnings per share in € – basic –	-0.13	-0.13
Earnings per share in € – diluted –	-0.13	-0.13

Legal Structure

of SUSS MicroTec Group



Financial Calendar 2016

Annual General Meeting 2016, Munich	June 15
Interim Report 2016	August 5
Nine-Month Report 2016	November 9

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